POTASH & PHOSPHATE INSTITUTE
POTASH REPORT SUMMARY
(Short Tons K2O)

PR 1190
DECEMBER 31, 1990

NOVEMBER

	CANADIAN PRODUCERS 1990	1989	Change %	UNITED STATES PRODUCERS 1990	1989	Change %	TOTAL CANADIAN & U.S. PRODUCERS 1990	1989	Change %
Beginning Inventory	1,617,957	1,841,517	-12.1%	304,766	300,208	1.5%	1,922,723	2,141,725	-10.2%
(+) Production	794,060	737,385	7.7%	161,195	155,191	3.9%	955,255	892,576	7.0%
(-) Ending Inventory	1,698,325	2,071,183	-18.0%	346,733	319,997	8.4%	2,045,058	2,391,180	-14.5%
(=) Total Disappearance	713,692	507,719	40.6%	119,228	135,402	-11.9%	832,920	643,121	29.5%
(-) Exports	351,522	172,364	103.9%	19,074	38,320	-50.2%	370,596	210,684	75.9%
(=) Disappearance-Canada & United States	362,170	335,355	8.0%	100,154	97,082	3.2%	462,324	432,437	6.9%

FIVE MONTHS (JULY-NOVEMBER) OF THE FERTILIZER YEAR

	CANADIAN PRODUCERS 1990/91	'89/90	Change %	UNITED STATES PRODUCERS 1990/91	'89/90	Change %	TOTAL CANADIAN & U.S. PRODUCERS 1990/91	'89/90	Change %
Beginning Inventory	1,655,927	2,010,651	-17.6%	344,060	221,730	55.2%	1,999,987	2,232,381	-10.4%
(+) Production	3,237,620	2,859,593	13.2%	744,944	756,630	-1.5%	3,982,564	3,616,223	10.1%
(-) Ending Inventory	1,698,325	2,071,183	-18.0%	346,733	319,997	8.4%	2,045,058	2,391,180	-14.5%
(=) Total Disappearance	3,195,222	2,799,061	14.2%	742,271	658,363	12.7%	3,937,493	3,457,424	13.9%
(-) Exports	1,431,427	1,125,895	27.1%	264,942	214,989	23.2%	1,696,369	1,340,884	26.5%
(=) Disappearance-Canada & United States	1,763,795	1,673,166	5.4%	477,329	443,374	7.7%	2,241,124	2,116,540	5.9%

MONTH-END INVENTORIES - CANADIAN AND U.S. PRODUCERS
(000's Short Tons K2O)

	JUL	AUG	SEP	OCT	NOV	DEC	JAN	FEB	MAR	APR	MAY	JUN
FY 1990/91	1,894	1,384	1,644	1,923	2,045							
FY 1989/90	2,232	1,748	2,002	2,142	2,391	2,093	2,059	2,174	2,111	1,998	2,014	2,000

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POTASH & PHOSPHATE INSTITUTE
REPORT OF POTASH PRODUCTION, INVENTORY, DISAPPEARANCE & SALES
TOTAL BY U. S. AND CANADIAN PRODUCERS
(Short Tons K2O)

NOVEMBER 1990

	PRODUCTION			ENDING INVENTORY November 30				DISAPPEARANCE		
	1990	NOV	1989	MINE SITE	OFFSITE	1990	1989	1990	NOV	1989
MURIATE										
Special Standard	13,041		9,358	24,557	14,597	39,154	27,779	15,799		20,972
Standard	294,591		261,708	364,396	115,773	480,169	729,221	315,873		153,392
Chemical	8,079		6,867	4,539	4,365	8,904	7,909	13,015		6,616
Coarse	224,412		243,279	184,861	376,215	561,076	694,878	180,883		163,172
Granular	310,798		280,734	376,800	274,642	651,442	687,816	226,135		203,372
Soluble	66,114		61,482	127,919	82,313	210,232	153,890	55,439		61,109
Sulphates	38,220		29,148	67,496	26,585	94,081	89,687	25,776		34,488
TOTAL:	955,255		892,576	1,150,568	894,490	2,045,058	2,391,180	832,920		643,121

	AGRICULTURAL SALES				NON-AGRICULTURAL SALES				TOTAL AG & NON-AG SALES	
	U.S. & CANADA		EXPORTS		U.S. & CANADA		EXPORTS		NOVEMBER	
	1990	NOV	1989	1990	NOV	1989	1990	NOV	1989	1990	1989
MURIATE											
Special Std	18	15	11,878	20,495	-	-	-	-		11,896	20,510
Standard	21,863	30,738	275,484	105,993	27,444	27,513	386	220		325,177	164,464
Chemical	-	-	-	-	5,576	6,000	459	699		6,035	6,699
Coarse	171,445	165,388	23,748	13,835	-	-	-	-		195,193	179,223
Granular	154,127	140,624	33,177	24,902	-	-	-	-		187,304	165,526
Soluble	23,478	16,131	14,868	7,027	13,944	9,785	7,664	20,135		59,954	53,078
Sulphates	22,377	17,161	2,932	17,378	427	589	-	-		25,736	35,128
TOTAL:	393,308	370,057	362,087	189,630	47,391	43,887	8,509	21,054		811,295	624,628

POTASH & PHOSPHATE INSTITUTE
REPORT OF POTASH PRODUCTION, INVENTORY, DISAPPEARANCE & SALES
BY CANADIAN PRODUCERS
(Short Tons K2O)

NOVEMBER 1990

	PRODUCTION			ENDING INVENTORY November 30				DISAPPEARANCE		
	1990	NOV	1989	MINE SITE	OFFSITE	1990	1989	1990	NOV	1989
MURIATE										
Special Standard	13,041		9,358	24,557	14,597	39,154	27,779	15,799		20,972
Standard	260,579		222,939	285,307	114,019	399,326	650,190	280,983		111,289
Chemical	7,637		5,461	4,495	4,365	8,860	6,414	12,165		5,672
Coarse	211,785		229,669	174,277	376,094	550,371	672,016	169,243		151,542
Granular	237,677		209,661	232,538	268,119	500,657	569,081	182,864		158,865
Soluble	63,341		60,297	117,644	82,313	199,957	145,703	52,638		59,379
TOTAL:	794,060		737,385	838,818	859,507	1,698,325	2,071,183	713,692		507,719

	AGRICULTURAL SALES				NON-AGRICULTURAL SALES				TOTAL AG & NON-AG SALES	
	U.S. & CANADA		EXPORTS		U.S. & CANADA		EXPORTS		NOVEMBER	
	1990	NOV	1990	NOV 1989	1990	NOV 1989	1990	NOV 1989	1990	1989
MURIATE										
Special Std	18	15	11,878	20,495	-	-	-	-	11,896	20,510
Standard	12,788	14,240	264,445	90,295	15,598	16,156	-	-	292,831	120,691
Chemical	-	-	-	-	4,690	5,403	439	396	5,129	5,799
Coarse	161,967	157,542	23,748	10,447	-	-	-	-	185,715	167,989
Granular	109,197	96,482	28,508	23,569	-	-	-	-	137,705	120,051
Soluble	22,218	14,947	14,840	7,027	12,334	9,353	7,664	20,135	57,056	51,462
TOTAL:	306,188	283,226	343,419	151,833	32,622	30,912	8,103	20,531	690,332	486,502

POTASH & PHOSPHATE INSTITUTE
REPORT OF POTASH PRODUCTION, INVENTORY, DISAPPEARANCE & SALES
BY U. S. PRODUCERS
(Short Tons K2O)

NOVEMBER 1990

	PRODUCTION			ENDING INVENTORY November 30				DISAPPEARANCE		
	1990	NOV	1989	MINE SITE	OFFSITE	1990	1989	1990	NOV	1989
MURIATE										
Standard	34,012		38,769	79,089	1,754	80,843	79,031	34,890		42,103
Chemical	442		1,406	44	-	44	1,495	850		944
Coarse	12,627		13,610	10,584	121	10,705	22,862	11,640		11,630
Granular	73,121		71,073	144,262	6,523	150,785	118,735	43,271		44,507
Soluble	2,773		1,185	10,275	-	10,275	8,187	2,801		1,730
Sulphates	38,220		29,148	67,496	26,585	94,081	89,687	25,776		34,488
TOTAL:	161,195		155,191	311,750	34,983	346,733	319,997	119,228		135,402

	AGRICULTURAL SALES						NON-AGRICULTURAL SALES						TOTAL AG & NON-AG SALES	
	U.S. & CANADA			EXPORTS			U.S. & CANADA			EXPORTS			NOVEMBER	
	1990	NOV	1989	1990	NOV	1989	1990	NOV	1989	1990	NOV	1989	1990	1989
MURIATE														
Standard	9,075		16,498	11,039		15,698	11,846		11,357	386		220	32,346	43,773
Chemical	-		-	-		-	886		597	20		303	906	900
Coarse	9,478		7,848	-		3,388	-		-	-		-	9,478	11,234
Granular	44,930		44,142	4,669		1,333	-		-	-		-	49,599	45,475
Soluble	1,260		1,184	28		-	1,610		432	-		-	2,898	1,616
Sulphates	22,377		17,161	2,932		17,378	427		589	-		-	25,736	35,128
TOTAL:	87,120		86,831	18,668		37,797	14,769		12,975	406		523	120,963	138,126